

# Child Trust Fund Transfer form

This transfer application **must** be completed by the registered contact for the CTF account.

The following stakeholder CTF features may not be included in a Junior ISA:

- Lifestyling from age 15
- Minimum subscriptions of £10 allowed
- Annual charge cap of 1.5%

If you are applying to transfer a stakeholder CTF, tick this box to confirm that you understand this and wish to proceed.

If the transfer from the CTF is not successful, any JISA that has been opened on a provisional basis to accept the transfer will be invalid, and any subscriptions to the provisional JISA will be returned. The CTF will remain intact.

## Details of Applicant (Registered Contact)

Forename(s)	
Surname	
Home Address	
	Postcode

## I apply to transfer a CTF for (Child's details)

Forename(s)	
Surname	
Address	
	Postcode
Date of Birth	
Unique CTF Reference Number (format AB123456C)	
CTF provider (name and address)	

## Declaration & Authorisation

I declare that I am the registered contact for the CTF

I authorise Metfriendly

- to hold the child's subscriptions, investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and
- to make on behalf of the child any claims to relief from tax in respect of JISA investments.

Signature

Date

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**DATA PROTECTION ACT** Any information you provide will be held by the Metropolitan Police Friendly Society to administer your contracts. We will NOT disclose such information to third parties (except those who assist us in administering your contracts) unless legally required to do so. We may from time to time use it to inform you by letter or e-mail about any products and services which may be of interest to you. If you do not wish to receive such information, please tick this box.

**When completed this form should be returned to: Metropolitan Police Friendly Society Limited**  
Central Court, 1B Knoll Rise, Orpington, BR6 0JA  
**Despatch:** MPFS Orpington

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