

Junior ISA (Stocks & Shares) Transfer Application Form

metfriendly
save, invest and protect

I apply to transfer a Junior ISA for the child detailed below:

I confirm I have read the Key Features associated with this product, available by request or viewable at www.metfriendly.org.uk

Applicants Details (This should be the current Registered Contact – Parent/Legal Guardian).

Tick to confirm that you have enclosed your proof of ID and home address and that you have signed the reverse of the copies to confirm they are true copies of the originals.

Mr/Mrs/Ms/Miss	Surname
Forename(s)	
Date of Birth	Gender <input type="checkbox"/> M <input type="checkbox"/> F
Home Address	
	Postcode
Daytime Tel No	Mobile No
Preferred Email Address	
Warrant/Payroll No*	Rank/Grade*
Station/Branch/Constabulary*	
Work Despatch Address*	

*If applicable.

Details of Child

Child's Forename (s)	
Child's Surname	
Child's National Insurance Number (If aged 16 or over)	
Date of Birth	Gender <input type="checkbox"/> M <input type="checkbox"/> F
Child's Address	
	Postcode

Tick to confirm that you have enclosed a copy of the child's birth certificate and that you as parent/guardian have signed it on the reverse to confirm that it is a true copy (always required)

Current Junior ISA Provider

Name:
Address:

Type of Junior ISA with the current provider

Cash Junior ISA
Stocks & Shares Junior ISA
(Please tick one box only)

Transfer the full balance

or

Transfer part of the account balance Amount to transfer

£

If you are requesting a part transfer, amount of current year subscriptions to be included in the transfer

£

(Enter "all" or specify an amount)

Important

Before taking out this policy/plan you should read and understand its terms and conditions. These are available on our website under 'Key Features.'

By taking out this policy/plan the child automatically becomes a member of Metfriendly and is subject to our Rules, which are available on our website or on request from us.

The child named in 'Details of Child' will be the beneficial owner of the Junior ISA Plan.

Declaration & Authorisation

I declare that:

- I am 16 years of age or over
- I am the child/I have parental responsibility for the child (delete which does not apply)
- I am the registered contact for the Junior ISA

I authorise Metfriendly:

- To hold the child's subscriptions, Junior ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and cash, and to make on the child's behalf any claims to relief from tax in respect of Junior ISA investments.
- I authorise the child's existing Junior ISA provider as specified overleaf to transfer the Junior ISA to Metfriendly.
- I authorise the child's existing Junior ISA provider to provide Metfriendly with information, written or non-written concerning the Junior ISA and to accept any instruction from them relating to the Junior ISA being transferred.

I hereby apply to join the appropriate Table. I agree to the Junior ISA terms and conditions and agree to abide by the Rules of the Society. I declare that the information given is correct to the best of my knowledge and belief.

Signature

Date

Promotional Code