

Guaranteed Five Year Fixed Rate Bond Application Form

The Metfriendly Guaranteed Five Year Fixed Rate Bond may be appropriate for those who:

- Are aged 18 or over.
- Want a fixed return after five years.
- Understand they have no access to the funds during the five year term.
- Wish to contribute a single lump sum of between £10,000 and £250,000.
- Have considered fully utilising their ISA allowance

The Metfriendly Guaranteed Five Year Fixed Rate Bond may not be appropriate for investors who:

- Need to access their funds within the five year term.
- Want an open ended savings product.
- Do not have money set aside as an emergency fund to cover unexpected expenses.

Mr/Mrs/Ms/Miss	Surname	Forename(s)			
First line of home address				Postcode	
National Insurance Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	Date of birth <input type="text"/> <input type="text"/> <input type="text"/>	Gender M <input type="checkbox"/> F <input type="checkbox"/>
Email address			Preferred contact no		

- We would like to email you from time to time with relevant information on financial issues relating to the Police, such as Police pay, and products and services we provide including special offers. If you would like to receive the above information **please indicate your consent by ticking the box to the left**. You will be able to unsubscribe from these communications easily and at any time.

Residence for tax purposes UK only Other Country/Territory (please state)

Are you a US citizen, or a US resident for US tax purposes? Yes No (please tick)

If Yes please give your US Federal Taxpayer Identifying Number (TIN)

If applying as a relative of a serving or retired Member of the Police service, please complete:

Name of serving or retired Member Your relationship

The following details should be given for the applicant or the applicant's partner or relative as applicable

Constabulary	Prefix & Warrant/Payroll No
Rank/Grade	

Your answers to the following questions will help us to ensure the product is appropriate for you and that you understand the nature of a with-profit investment. If you are in any doubt as to whether the Guaranteed Five Year Fixed Rate Bond is appropriate for you, please call us on 01689 891454 or email info@metfriendly.org.uk.

1. Do you understand you cannot access your funds during the five year term? Yes No
2. Do you have funds set aside for emergency use (to cover unexpected expenses)? Yes No
3. Do you understand that any gains made may be liable for additional tax (if you are a higher or additional rate tax payer)? Yes No

Need another copy of this form? Perhaps for a family member or Police colleague?
Download at metfriendly.org.uk/lumpsum or call **01689 891454**

For your own benefit and protection, you should read the **Important Information Document** associated with this product, available by request or on the relevant product page on our website (a copy will also be posted to you once your Bond is set up). If you do not understand any point please ask for further information.

I wish to contribute £ **(min £10,000 and max £250,000) to the Metfriendly Guaranteed Five Year Fixed Rate Bond**

- I enclose a cheque made payable to MPFS Ltd
- I have made/will make a payment via Bank Transfer (please quote the Warrant/Pay number as the REFERENCE) to
Met Police F S L Sort Code: 56-00-33 Account Number: 49993186

Source of Funds

- Inheritance Pension commutation Investment maturity House sale
- Other (please state)

Confirming Your Identity

In order to process your application Metfriendly will refer to Credit Reference Agencies to confirm your identity. This search will leave a 'footprint' on your credit file, which is required to record that the check has taken place. This footprint is not the same as a credit check footprint and has no negative impact on your file. Please read the following:

ID Declaration

I understand that you will undertake a search with a Credit Reference Agency for the purposes of verifying my identity. To do so the Credit Reference Agency may check the details I supply against any particulars on any database (public or otherwise) to which they have access. They may also use my details in the future to assist other companies for verification purposes. A record of the search will be retained. Your information may be disclosed to a credit reference agency, which may keep a record of that information; and (b) the credit reference agency may disclose that information, and the fact that a search was made, to its other customers for the purposes of assessing the risk of giving credit and occasionally to prevent fraud, money laundering and to trace debtors.

Declaration

- I hereby apply for the Metfriendly Guaranteed Five Year Fixed Rate Bond and accept the terms and conditions as described within the product literature and elsewhere within this application.
- I apply for membership of Metfriendly in accordance with the provisions of its Rules (unless I am already a Member) and I agree to abide by Metfriendly's Rules at all times (a copy of Metfriendly's Rules appears on metfriendly.org.uk and is available in printed form upon request).

Signed

Date

Promotional Code

OUR DATA PRIVACY STATEMENT We need the information you provide in order to set up the contract between you and us. We will share your data with our mailing house partners (see our privacy notice) to send you legally required documents such as your annual benefit statement and invitation to our Annual General Meeting. Your data will only be kept for such a time needed to perform this task. Where possible we use external information to verify your identity and to keep our records up to date on home address changes. We use a third party provider to deliver our marketing emails. We gather statistics around email opening and clicks using industry standard technologies. For more information, please see our privacy notice at metfriendly.org.uk/privacy

How did you hear about Metfriendly?

- I am a Member Newsletter I received a letter Brochure stand Intranet Received an email
Personal recommendation Internet search Twitter Facebook I spoke to a Metfriendly representative
I saw an advert - please state which publication Other - please state

Contact Details

Metfriendly, Central Court, Knoll Rise, Orpington, BR6 0JA
Phone: 01689 891454 Metphone: 846690 Email: info@metfriendly.org.uk

Metfriendly is a trading name of the Metropolitan Police Friendly Society Limited.

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